

# Market Announcement

20 July 2021

## Carbine Resources Limited – (ASX: CRB) – Anticipated Reinstatement to Official Quotation

### Description

The securities of Carbine Resources Limited ('CRB') are expected to be reinstated to Official Quotation at the commencement of trading at 10:02:15 am AEST on Thursday, 22 July 2021, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules. CRB raised A\$3,000,000 pursuant to the offer under its prospectus dated 28 April 2021 ('Prospectus') by the issue of 100,000,000 shares at an issue price of A\$0.03 per share

### Quotation information

<b>Quoted Securities:</b>	314,775,537
<b>ASX Code:</b>	CRB
<b>Time:</b>	10:02:15 am AEST (+/- 15 seconds) as part of Group 2
<b>Date:</b>	Thursday, 22 July 2021
<b>ASX Trade Abbreviation:</b>	CARBINE
<b>ISIN:</b>	AU000000CRB1
<b>Home Branch:</b>	Perth
<b>Industry Classification:</b>	Materials
<b>Registered Office:</b>	Carbine Resources Limited <u>Address:</u> Suite 23, 513 Hay Street, Subiaco, WA 6008 <u>Phone:</u> +61 8 6147 7575 <u>Email:</u> admin@carbineresources.com.au
<b>Company Secretary:</b>	Ms Oonagh Malone
<b>Share Registry:</b>	Automic <u>Address:</u> Level 5, 126 Phillip Street, Sydney, NSW 2000 <u>Phone:</u> 1300 288 664 <u>Email:</u> hello@automic.com.au
<b>Balance Date:</b>	31 December
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	Western Australia
<b>Dividend Policy:</b>	See section 8.6 of CRB's Prospectus
<b>Activities:</b>	Mineral exploration
<b>Lead Manager:</b>	N/A
<b>Underwriter:</b>	N/A
<b>ASX Restricted Securities:</b>	

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164,496,427 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 22 July 2023, being 24 months from the date of reinstatement of trading in CRB's securities

10,000,000 unquoted performance rights classified by ASX as restricted securities and to be held in escrow until 22 July 2023, being 24 months from the date of reinstatement of trading in CRB's securities.

71,666,669 unquoted options exercisable at \$0.06 on or before 14 July 2026 classified by ASX as restricted securities and to be held in escrow until 22 July 2023, being 24 months from the date of reinstatement of trading in CRB's securities.

499,998 fully paid ordinary shares classified by ASX as being restricted securities and to be held in escrow until 27 November 2021, being 12 months from the date of issue.

3,333,334 unquoted options exercisable at \$0.06 on or before 14 July 2026 classified by ASX as restricted securities and to be held in escrow until 14 July 2022, being 12 months from the date of issue.

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**Other Securities Not Quoted:** N/A

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#### **What do I need to do and by when?**

Please refer to CRB's Prospectus.

#### **Need more information?**

For further information, please call the offer information line on +61 8 6142 0986

#### **Disclaimer**

Please refer to the following [disclaimer](#).

#### **Issued by**

**Laura Gomme**

Adviser, Listings Compliance (Perth)